



OMAXE LIMITED

FIXED DEPOSIT SCHEME

experience max

OMAXE LIMITED

Regd. Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019

Tel.: 011-4055 4199 | E-mail: fdcustomercare@omaxe.com | Website: www.omaxe.com



SMS Alerts

FIXED DEPOSIT SCHEME

Scheme (A) - Non Cumulative*

Period	Minimum Amount (₹)	Rate of Interest	Yield (%p.a.)
6 Months	25,000/-	11.50%	11.61%
1 Year	25,000/-	12.00%	12.12%
2 Years	25,000/-	12.25%	12.37%
3 Years	25,000/-	12.50%	12.63%

*Interest is compounded monthly and payable on quarterly basis

*Additional amount in multiples of ₹ 1000/-

Scheme (B) - Cumulative**

Period	Minimum Amount (₹)	Rate of Interest (%p.a.)	Payable on Maturity (₹)	Yield (%p.a.)
6 Months	25,000/-	11.50%	26,472/-	11.78%
1 Year	25,000/-	12.00%	28,170/-	12.68%
2 Years	25,000/-	12.25%	31,900/-	13.80%
3 Years*	25,000/-	12.50%	36,305/-	15.07%

**Interest is compounded monthly and payable on maturity

**Additional amount in multiples of ₹ 1000/-

COMPANY HIGHLIGHTS

- ✓ Omaxe started its journey as Third Party Contractor in 1987.
- ✓ Omaxe entered in Real Estate development business in 2001.
- ✓ Omaxe listed on BSE & NSE in 2007 with more than 68 times over subscribed.
- ✓ Presence in 12 States across 39 Cities.
- ✓ Project Area Conceived 124 mn sq. ft.
- ✓ Total delivery of 74.60 mn sq. ft. area out of which 42.80 mn sq. ft. in Real Estate and 31.80 mn sq. ft. as third party contractor.
- ✓ 19 Townships, 16 Group Housing, 9 Commercial Malls/ Hotels/SCO and 10 Infrastructure/EPC Projects are under development.

DEPOSIT HIGHLIGHTS

- ✓ Only ₹ 25,000/- as Minimum deposit amount
- ✓ Additional amount to be in the multiple of ₹ 1,000/- only
- ✓ Nomination facility available
- ✓ Interest to be calculated monthly on deposit.
- ✓ Interest to be calculated from the date of encashment of Cheque/ Demand Draft.

HOW TO APPLY

- Please fill in the attached form completely and ensure that all the columns are filled correctly. Also please sign on every correction therein, if any.
- The Account Payee Cheque/Demand Draft should be made in favor of "Omaxe Limited – Fixed Deposit Account".
- The Completed application form along with Cheque/Demand Draft should be deposited with CMS branches of IDBI Bank either directly or through Managers/Brokers to this Scheme. Separate pay-in-slip meant for Cash Management Services (CMS) should be used while depositing the Cheque / Demand Draft with the IDBI Bank mentioning the "CMS CODE-OMAXE" therein.

MANAGERS TO THE SCHEME

- RR INVESTORS RETAILS SERVICES PVT. LTD.** 47, M.M. Road, Rani Jhansi Marg, Jhandewalan, New Delhi-110055 Ph.: 011-2363 6363/62
- **Ahmedabad** : 401 - Abhijit Bldg. -1, Opp. Bhuj Mercantile Bank, Mithakali Six Road, Navarangpura Ahmedabad -390009 Gujarat Tel- 079-26467260/26404241
 - **Bangalore** : S-111, Manipal Centre, 47, Deckenson Road, M. G. Road, Bangalore-560042, Karnatak a Tel- 080-42477177/101-03
 - **Kolkata** : 704, K rishna Bldg., 224, AJC Bose Road, Kolkata- 700017, West Bengal Tel- 033-22802963/22806878
 - **Mumbai** : 82/1, Apollo House, Ground Floor, Mumbai Samachar Marg, Fort, Mumbai-400023 Maharashtra Tel- 40544201 & 22642688
 - **Vadodara** : 222, Sidharth Complex, R. C. Dutta Road., Alkapuri, Vadodara-390007 Gujarat Tel- 0265-3256190/2353195

BANKER TO THE SCHEME

IDBI BANK LIMITED, Indian Red Cross Society Building, 1, Red Cross Road, New Delhi – 110001

REGISTRAR TO THE SCHEME

BEETAL FINANCIAL & COMPUTER SERVICES(P) LIMITED, BEETAL HOUSE, 3rd Floor, 99 Madangir, Behind LSC, New Delhi-110062
Tel.: 011-2996 1281-83 Fax.: 011-2996 1284 E-mail: omaxefd@beetalfinancial.com

TERMS & CONDITIONS GOVERNING THE FIXED DEPOSIT SCHEME

1) Acceptance of Deposits

- a) Deposit will be subject to the Companies (Acceptance of Deposits) Rules 1975, as amended from time to time, u/s 58 A of the Companies Act, 1956 and any other Regulations prescribed or that may be prescribed from time to time, by the Central/ State Government or the Reserve Bank of India or any other Statutory authorities.
- b) Deposits will be accepted only from Resident, minors through their guardians, HUF's, Association of Persons, Registered Societies, Registered Trusts and Body Corporate. Deposit will not be accepted from Non-Resident Indians and Foreign Nationals.
- c) In case of Minors, the name of the guardian of the minor should be mentioned and the guardian should sign for the minor. In case the guardian is a joint depositor, guardian should sign on behalf of the minor as well as for himself/herself.
- d) In case of deposits in the name of minors received through their natural/ legal guardian, the amount would be refundable to the person whose name is mentioned as the natural/ legal guardian and who has signed the application form, along with natural/ legal guardian's copy of PAN card.
- e) In case of deposit from a shareholder of the company, the shareholder should be a holder of share on the date of deposit.
- f) A deposit in Joint names will be treated as a deposit from a shareholder if any one of the joint depositors is a shareholder.
- g) Deposits shall be accepted as per the schemes mentioned above. Where the choice of a particular scheme is not indicated in the Application Form, the deposit will be treated as placed in Cumulative Scheme for 6 months. Deposit once accepted under one scheme cannot be interchanged with another scheme before the maturity date of the relevant deposit. However the interchange option can be exercised at the time of renewal of such deposit.

2) Application for Fixed Deposit

- a) Application for acceptance or renewal of deposits must be made in the prescribed form. The prescribed application form duly filled in & accompanied by local cheque/ bank draft in favor of "Omaxe Ltd - Fixed Deposit Account" and crossed "Account Payee only" should be deposited with CMS branches of IDBI Bank Ltd either directly or through Manager/ Broker to the scheme. A Separate pay-in-slip meant for Cash Management Services (CMS) should be used while depositing the Cheque/ Draft with IDBI Bank mentioning the above CMS Code therein. **Please note that Reserve Bank of India has introduced the new Cheque Truncation System (CTS-2010) and the same has been implemented with effect from 31st March 2013. Please ensure that your cheque is CTS-compliant cheque.**
- b) Application shall be accompanied by self attested copy of PAN Card, Form 15G/15H & mailing address proof which are mandatory without which application shall not be processed.

3) Period of Deposit

- a) The deposit will be accepted for a period of 6 months, 1 year, 2 years & 3 years only.

4) Payment of Interest

SCHEME A (Interest is payable quarterly)

Deposit placed under this Scheme will carry interest on principal from the date of realization of Cheque/ Demand Draft and will be payable quarterly on 30th June, 30th September, 31st December & 31st March each year and on maturity. All quarterly interest cheque for the Financial Year will reach you 15 days prior to the due date of the First Interest cheque, subject to deduction of tax at source where applicable. Interest will cease to accrue from the date of maturity.

SCHEME B (Interest is compounded monthly & payable on maturity)

Deposit placed under this Scheme will carry interest on principal from the date of realization of Cheque/ Demand Draft and the incremental amount compounded monthly on the last date of each month and payable on maturity represents interest for 6 months @ 11.50%, 1 year @ 12%, 2 years @ 12.25%, 3 years @ 12.50% (Compounded monthly), subject to deduction of tax at source, where applicable. The Interest cheque for the entire duration of your investment will reach you 15 days prior to the maturity date. Interest will cease to accrue from the date of maturity.

- a) Interest will cease on the date of maturity. Notice of the due date will be recorded on the fixed deposit receipt to enable the depositor to either receive payment of the amount due or to arrange for the renewal of the deposit. No interest will accrue on Fixed Deposits after maturity nor shall interest be payable on interest warrants lost in transit or misplaced. The Company will not be bound to give intimation of maturity of the deposit.
- b) The Company shall transfer all unclaimed interest, refunds and deposits for more than seven years, to the credit of Investor Education and Protection Fund established by the Government of India, and no claim from a depositor shall lie against the Fund or the Company in respect of any such claims.
- c) Interest will be paid by means of a crossed "Account Payee" cheque.
- d) To comply with the provisions of the Income Tax Rules, 1962 an applicant's Permanent Account No (PAN) allotted by the Income Tax Authority is to be specified in the income tax deduction certificate to be issued by the Company in respect of the interest payments on deposits. Self Attestec copy of PAN Card must be attached along with the application form as issued by the Income Tax Department.

5) Deduction of Tax

- a) Under the regulation currently in force, if the interest credited or paid or likely to be credited or paid to any person during a financial year exceeds ₹ 5,000/- (Rupees Five thousand only) against one or more deposit in the same name(s), tax at the appropriate rates will be deducted there from. For Scheme B, interest will be deemed to accrue every year and tax wherever applicable will be deducted in each financial year as per the Income Tax Law. Tax will not be deducted if the prescribed declaration or certificate from the concerned authorities, as required under the Income Tax Law is furnished to the Registrar along with Application Form and in April for subsequent years.
- b) In case, where the total income of the depositor is less than the exempted limit liable to tax, no tax will be deducted on submission of declaration in the prescribed form 15G/ 15H* ("in case of Senior Citizen aged 60 years or above). This declaration form should be submitted in duplicate along with the application in the first year and in April for subsequent financial years. Further in case of deposits where interest in a financial year exceeds ₹ 5,000/- (Rupees Five thousand only) and the depositor(s) has not submitted form 15G/15H, Interest warrants would be issued after deduction of tax at source. In case the deposits are made in joint names, the Company would proceed on the basis that only the first named depositor has a beneficial interest in the deposit and will be treated as the payee for the purpose of deduction of Income Tax at source.

6) Joint Deposits

- a) Deposits will be accepted by the Company in joint names, not exceeding two in number.

- b) In the case of deposits made in joint names, all correspondence will be addressed to the person whose name appears first on the application form. All cheques/ warrants for payment of interest or repayment of principal amount will also be drawn in favor of the first named depositor. Any discharge given by the first named depositor for payment of interest and principal amount shall be valid and binding on all joint depositors.
- c) In case of deposits made in joint names, in the event of death of the first named depositor, all payment on account of principal amount and interest due thereon will be made to the person named first in the order of survivor(s) on production of Death Certificate without reference to the heirs and/or legal representative(s) of the deceased. In the event of death of the Sole Depositor, it will be necessary for the legal representative(s) of the deceased depositor to produce "Succession Certificate", "Letter of Administration", "Probate of the Will", if any or other legal representation granted by the Court of Competent Jurisdiction and to the satisfaction of the Company.
- d) At the time of renewal of the Fixed Deposit Receipt, if any of the name of joint depositors is to be deleted, a consent letter from the outgoing depositor is required.

7) Deposit in the name of minor: (Sole/first named depositor):

In the case of a deposit where the sole/first named depositor is minor, the deposit receipt as well as Demand Draft/ Cheque for payment of interest and (or) repayment of deposit will be issued in the name of the Minor through his/her Guardian. It would be advisable for the guardian to open a separate Bank account in favor of the minor.

8) Death of the Sole Depositor

In the event of death of the sole depositor, the fixed deposit amount together with interest due thereon will be paid to the nominee, if any, stated in the application, on proof of identity. In the event of death of Sole Depositor without mentioning a nominee in the application form, the deposit amount will be paid to the legal representative(s) of the depositor on production of proper legal representation such as "Probate of the Will", "Succession Certificate" or "Letter of Administration" granted by the Court of Competent Jurisdiction and to the satisfaction of the Company.

9) Nomination Facility

Nomination facility (optional) is available to the sole depositor and to joint deposits. The nominee must be Resident Indian individual only. The nominee shall not be an NRI, Trust, Society, Body Corporate, Partnership Firm, Karta of Hindu Undivided Family or holder of a Power of Attorney. A minor can also be nominated; however, in such a case, the sole applicant/ joint applicants should appoint a guardian other than himself/ themselves. In the event of the death of the Depositor(s), the Company will deal with the nominee, or the appointed guardian till the minor nominee attains majority, as the case may be. Nominations stand rescinded upon repayment/ renewal of deposits.

10) Fixed Deposit Receipt

- a) Fixed deposit receipts are non-transferable.
- b) Fixed Deposit Receipt will be forwarded by registered post/ courier service at the address given in the application form within 8 weeks from the receipt of the application from in our office.
- c) In the event of loss of a Fixed Deposit Receipt, the Company may at its sole discretion issue a duplicate receipts subject to compliance with such Terms and Conditions including indemnity by the depositor(s) as the Company may require. All expenses in the connection will be borne by the depositor(s).

11) Premature Withdrawal

The Company at its sole discretion may permit the depositor to withdraw the deposit amount prior to maturity date on such terms as to rate of interest, recovery of brokerage etc. as the Company may stipulate and as per rules framed under the provisions of the Companies (Acceptance of deposits) Rules, 1975 as amended from time to time. The premature withdrawal of amount deposited can be entertained only after surrendering of all unencashed interest warrants, if any along with discharged FDR with a request letter.

12) Renewal or Repayment of Deposits

- a) The Fixed Deposit will be repaid only on maturity and not on demand or notice. The Company, however, at its sole discretion, may permit the depositor to withdraw the Fixed Deposit prior to the maturity date on such terms as to rate of interest, recovery of brokerage etc. as the Company may stipulate and as per provisions of the Companies (Acceptance of Deposits) Rules, 1975 as amended from time to time.
- b) The Fixed Deposit receipts duly discharged on a revenue stamp should reach the Registrar Office to the Schemes at least 21 days before the date of maturity to enable the timely renew or refund the deposit as the case may be. In case of renewal, a fresh application form duly filled in should accompany the said discharged receipt. The application form can be obtained from the Company's website, Registrar Office and from the Offices of the Managers/ Brokers to the Fixed Deposit Schemes. Where the Deposit Receipt not presented for renewal within the aforesaid time, the retrospective renewal to the deposit will be entirely at the discretion of the Company.
- c) Repayment of deposit will be made by A/c Payee cheques payable at par at all cities where IDBI Bank has its branches.
- d) Where the due date of any payment falls on a Sunday, Bank Holiday or any other day on which the Company's Registered Office remains closed, the payment will be made on the next working day.

13) General

- a) The Company will not accept or recognize any lien on or assignment of the Fixed Deposit and/or interest thereon.
- b) The Company reserves the right to reject any application for acceptance and/or renewal of deposit without assigning any reasons thereof.
- c) The Company reserves the right to alter or amend from time to time without notice and without assigning any reasons, any of the terms and conditions mentioned herein above so long as such alterations or amendments are not inconsistent with the Companies (Acceptance of Deposits) Rules, 1975 or the amendments thereto from time to time.
- d) The Company reserves the right to discontinue acceptance of Deposits at any time at its discretion.
- e) The Company reserves the right to refund the existing Deposits prematurely before the due date.
- f) All cheques/ drafts received along with Fixed Deposit Application are subject to realization. In case, cheques/ drafts are dishonored, the application will be rejected. However, the applicants may submit fresh applications with fresh cheque/ draft.
- g) The Company shall not be responsible for delay or loss in postal transit of deposit receipts/ repayment/ interest warrants that may be sent to the depositors.
- h) Notification to the Company regarding change in address must be lodged promptly to the Company to avoid any postal loss of documents.
- i) All transactions are subject to the jurisdiction of New Delhi.

OMAXE LIMITED

Regd. Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019
Tel.: 011-4055 4199 | E-mail: fdcustomer@omax.com | Website: www.omax.com



OMAXE LIMITED

FIXED DEPOSIT SCHEME

experience max

OMAXE LIMITED

Regd. Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019
Tel.: 011-4055 4199 | E-mail: fdcustomer@omaxe.com | Website: www.omaxe.com

FOR OFFICE USE ONLY

F.D.R. _____ D.O.D. _____
A/C No. _____ Date of Dispatch _____
D.O.M. _____

APPLICATION FORM/RENEWAL FORM

Application No. **5102863**

I/We undersigned apply for the placement of Deposit as stated below: (Please write in block letters in English and tick in appropriate columns. Use Black Pen only)

CHOICE OF SCHEME :	Scheme A <input type="checkbox"/>	Scheme B <input type="checkbox"/>		
CHOICE OF PERIOD :	6 Months <input type="checkbox"/>	1 Year <input type="checkbox"/>	2 Years <input type="checkbox"/>	3 Years <input type="checkbox"/>
DEPOSIT AMOUNT :	Rs. <input type="text"/>	(In Figure)	Rupees <input type="text"/>	(In Words)
MODE OF PAYMENT :	Cheque/ Draft No. <input type="text"/>	Dated <input type="text"/>		
	Drawn on (Bank's Name & Branch) _____			
RENEWAL OF DEPOSIT :	FDR No. <input type="text"/>	Maturity Date <input type="text"/>	Principal Amount <input type="text"/>	
(FDR shall be renewed only for the Principal Amount. Please attach original FDR duly discharged)				
NAME & ADDRESS IN FULL (All fields marked in* are mandatory)				
*FIRST/ SOLE APPLICANT'S NAME	<input type="text"/>			
*Guardian's Name (If 1st applicant is minor)	<input type="text"/>			
SECOND APPLICANT NAME	<input type="text"/>			
*DATE OF BIRTH OF 1ST APPLICANT	<input type="text"/> (DD/MM/YYYY)			
*ADDRESS OF FIRST APPLICANT	Street 1	<input type="text"/>		
	Street 2	<input type="text"/>		
	City	<input type="text"/>	State	<input type="text"/>
	Pin code	<input type="text"/>	Country	<input type="text"/>
	E-mail	<input type="text"/>		

PROOF OF ADDRESS TO BE PROVIDED BY APPLICANT (Please submit self attested copy of ANY ONE of the following documents)

Latest Telephone Bill of Landline/Mobile	<input type="checkbox"/>	Latest Electricity Bill/ Gas Bill	<input type="checkbox"/>	Ration Card	<input type="checkbox"/>
Latest Bank Account Statement	<input type="checkbox"/>	Latest Demat Account Statement	<input type="checkbox"/>	Passport	<input type="checkbox"/>
Registered Rent Agreement	<input type="checkbox"/>	Any Other Address Proof (please specify).....			
STATUS OF APPLICANT: (INDIVIDUAL)	<input type="checkbox"/>	(HUF)	<input type="checkbox"/>	(TRUST)	<input type="checkbox"/>
	<input type="checkbox"/>	(CORPORATE)	<input type="checkbox"/>	Others (pls. specify).....	
OCCUPATION:	Service <input type="checkbox"/>	Retired <input type="checkbox"/>	Housewife <input type="checkbox"/>	Student <input type="checkbox"/>	Busines <input type="checkbox"/>
	<input type="checkbox"/>	Shareholders <input type="checkbox"/>		Others (pls. specify).....	
CATEGORY:	Public <input type="checkbox"/>	Folio No. / Demat A/C No.			
	<input type="checkbox"/>	(in case of shareholders only)			

TAX STATUS OF THE FIRST NAMED DEPOSITOR

INCOME TAX TO BE DEDUCTED: YES ☐ NO ☐ *PAN NO. *(Copy of PAN Card mandatory)

IF NO: FORM 15 G ENCLOSED ☐ #FORM 15 H ENCLOSED ☐ # (in case of Sr. Citizen Aged 60 years & above during the year)

NOMINATION FORM (To be filled in by individual(s) applying singly or jointly)

I/ We _____ wish to make a nomination and do hereby nominate the following person to whom all right of the amount payable in respect of the deposit shall vest in the event of my/ our death.

Nominee's Name

Guardian's Name* Date of Birth* (DD/MM/YYYY) Relationship

Address

(Signature of Nominee/ Guardian*) *In case the nominee is a minor Signature of Depositor(s)

DECLARATION: I/We hereby declare that the amount shown above is not being deposited out of the funds acquired by me/us by borrowing or by applying deposit from any other person. I/We have read the terms & conditions printed in this form and agree to abide by the same. I/We also declare that the first named depositor is the beneficial owner of the deposit and is to be treated as the payee for the purpose of deduction of tax under Section 194A of the Income Tax Act 1961. I am/ We are resident(s) of India and am/are not placing this deposit as a Nominee(s) of any Non-Residents Indian and Foreign Nationals.

First Applicant Signature..... Second Applicant Signature.....

BROKER CODE... RR INVESTORS RETAIL SERVICES PVT.LTD.

SUB-BROKER CODE.....

ACKNOWLEDGEMENT SLIP (TO BE FILLED BY DEPOSITOR)

Application No. **5102863**

Received with thanks from Mr./Ms. _____ application for Fixed Deposit with a Cheque/Draft No. _____ dtd _____ drawn on _____ for Rs. _____ (Rupees _____) being fixed deposit amount for a period of _____ year(s). Deposit Receipt will follow after processing of the application. Cheques and Drafts are subject to realization.

Date: _____

For Omaxe Limited

Place: _____

Authorized Signatory

PARTICULARS AS PER COMPANIES (ACCEPTANCE OF DEPOSIT) RULES, 1975 AS AMENDED TO DATE

A. Name of the Company : Omaxe Limited

B. Date of Incorporation : 8th March '1989

C. Business carried on by the company and its subsidiaries with details of branches or units, if any:

The Company is presently engaged in the business of the Construction & Real Estate development, directly and through its subsidiaries and joint venture companies. The company has total 91 subsidiaries as of 31st March 2012 engaged in the business as aforesaid. For the sake of brevity, the name of these subsidiaries are not produced here, however the same can be verified/ inspected at the Registered Office of the Company during business hours at any working day.

The Company has its Corporate Office at Omaxe House, 11, Local Shopping Centre, Kalkaji, New Delhi-110019 and Regional Offices at Chandigarh, Lucknow, Indore, Jaipur & Allahabad.

D. Brief particulars of the Management of the company

The Company is managed by Chairman & Managing Director, Joint Managing Director, Whole time Directors and a team of professional managers, subject to the superintendence, control and direction of the Board of Directors.

E. Name, Address and Occupation of the Directors

S. No.	Name with Designation	Address	Occupation
1.	Mr. Rohtas Goel Chairman and Managing Director	E-7, Ansal Villas, Village - Satbari, Tehsil Mahrauli, New Delhi- 110074	Business
2.	Mr. Sunil Goel Joint Managing Director	Farm No. 37C, Radhey Mohan Drive, Bandh Road, Asola Fatehpur Beri, New Delhi- 110074	Business
3.	Mr. Jai Bhagwan Goel Whole Time Director	C-104, Kaveri Apartments, Alaknanda, Kalkaji, New Delhi- 110019	Business
4.	Mr. Padmanabh Pundrikay Vora Director	Flat No. 503-504, 5th Floor, "A" Wing,, Mount Everest Tower, Bhakti Park, Wadala, Mumbai- 400037	Professional
5.	Lt. Gen. (Retd.) Bhopinder Singh Director	106, First Floor, Aradhana Apartments, Sector-13, R. K. Puram, New Delhi-110021	Retd. Lt. Gen.
6.	Mr. Devi Dayal Director	B-192A, Sector - 44, Noida, Uttar Pradesh- 201303	Retired Civil Servant
7.	Dr. Prem Singh Rana Director	B 501, Karam Hi Dharam Aptpts, Sector 55, Gurgaon-122001 Haryana	Professional

F & G. Profits and Dividends

Year Ended	Profit Before Tax (₹ in Crs.)	Profit After Tax (₹ in Crs.)	Dividend on Equity Shares (₹ in Crs.)	Dividend on Equity Share (%)
31.03.2010	77.49	90.77*	-	-
31.03.2011	81.49	62.51	-	-
31.03.2012	77.09	62.90	-	-

*Includes tax adjustments for earlier years/MAT credit.

H. Summarized financial position of the Company as appearing in the two latest Audited Balance Sheet with brief particulars of Contingent Liabilities

Liabilities	As at 31.03.2012	As at 31.03.2011	Assets	As at 31.03.2012	As at 31.03.2011
Share Capital	173.57	173.57	Fixed Assets	31.80	29.28
Reserves & Surplus	1,331.91	1,266.67	Investments	270.51	265.4
Secured Loans	857.44	1,144.40	Current Assets	2,901.47	3,039.5
Unsecured Loans	175.00	88.96	Loan & Advances	909.80	860.69
Current Liabilities & Provisions	1,579.72	1,528.98	Deferred Tax Assets (Net)	4.06	7.69
	4,117.64	4,202.58		4,117.64	4,202.58

Due to revision in the Schedule VI to the Companies Act, 1956, the presentation of the Audited Balance Sheet as at 31.03.2012 has undergone substantial changes therefore the current year's figures against various heads, as above, have been regrouped/ rearranged accordingly. Also previous year's figures are extracted from the Audited Balance Sheet as at 31.03.2012 which was prepared on the basis of Revised Schedule VI of the Act.

Brief particulars of Contingent Liabilities:

S.No.	Particulars	As at 31.03.2012 (₹ in Crs)	As at 31.03.2011 (₹ in Crs)
1.	Claims by customer against the Company not acknowledged as debts (to the extent quantifiable)	18.70	11.57
2.	Bank Guarantees - In respect of the Company - In respect of subsidiaries - In respect of Joint Venture Company - In respect of others	117.46 31.15 4.37 0.03	111.43 58.83 4.37 0.03
3.	Counter guarantees	4.50	4.50
4.	Corporate guarantees in respect of wholly owned subsidiary Companies	367.16	361.16
5.	Disputed tax amounts - Sales tax - Service tax - Income tax (net of excess provision made earlier)	8.67 NIL 114.68	8.27 2.91 86.50
6.	Writ Petition filed by Income tax department against order of settlement commission before Delhi High Court	Amount unascertainable	Amount unascertainable
7.	Certain Civil cases preferred against the Company in respect of Labour laws, specific performance of certain land agreements, etc. and disputed by the Company	Not quantifiable	Not quantifiable

I. (a) The Amount of Deposits, which the company can raise under Companies (Acceptance of Deposits) Rules 1975 as amended to date:

1) FROM PUBLIC	(₹ in Crs)
25% of the aggregate of the paid up capital and free reserves as deposits from the public	376.37
2) FROM SHAREHOLDERS	150.55
10% of the aggregate of the paid up Capital and free reserves as deposits against unsecured Debentures or any deposits from its shareholders or any deposits guaranteed by any Director.	
TOTAL	526.92

(b) The aggregate amount of fixed deposits actually held as on 31.03.2012 0.06

J. The Company has no overdue deposit other than unclaimed deposits on the day of the advertisement.

K. The Company is not accepting small deposits

L. The Company hereby declares that:

- It has complied with the provisions of the Companies (Acceptance of Deposits) Rules, 1975 as amended to date.
- The Compliance with these Rules does not imply that the repayment of deposits is guaranteed by the Central Government.
- The deposits accepted by the Company are unsecured and rank pari-passu with other unsecured liabilities and
- The Company is not in default in the repayment of deposit or part thereof and any interest thereon in accordance with terms and conditions of such deposits.

The Advertisement is issued under the authority of and in the name of the Board of Directors of the Company. The fixed deposits shall be accepted subject to the terms & conditions of the Fixed Deposits Scheme of the Company as given in the application form.

The text of this Advertisement has been approved on 21.01.2013 by the majority of the Directors of the Company as constituted at the time the Board approved the Advertisement and the same has been delivered to the Registrar of Companies, Delhi & Haryana.

Place : New Delhi
Date : 21.01.2013

By order of the Board for Omaxe Limited
(Rohtas Goel)
Chairman and Managing Director

KYC Documents Check List (for Bank Purpose only)

- | | | | |
|-----------------------------|--------------------------|------------------|--------------------------|
| 1. Cheque/Demand Draft | <input type="checkbox"/> | 3. Address Proof | <input type="checkbox"/> |
| 2. Copy of PAN Card/Form 60 | <input type="checkbox"/> | 4. Form 15G/15H | <input type="checkbox"/> |

Signature _____ Stamp _____

OMAXE LIMITED

Regd. Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019
Tel.: 011-4055 4199 | E-mail: fdcustomer@omaxe.com | Website: www.omaxe.com